

Week of November 2-6

October 30, 2026

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Date	Time	Country	Event	Period	Unity	Est.	Current	Previous
Monday 2 Nov.	01:00	Germany	Retail Sales	Sep	m/m	0.4%	--	1.3%
	03:30	United Kingdom	Manufacturing PMI	Oct F		52.8	--	52.8
	08:45	USA	S&P manufacturing PMI	Oct F	pts	56	--	56
	09:00	USA	ISM Manufacturing	Oct	Points	54.5	--	54.5
	09:00	USA	Construction Spending	Sep	m/m	0.3%	--	0.9%
Tuesday 3 Nov.	01:45	France	Public finances accumulated for the year	Sep	MDP	--	--	-159.6b
	07:00	Brazil	Manufacturing PMI	Oct		--	--	44.8
	09:00	Mexico	Family remittances	Sep	Damn	\$5475.0m	--	\$5452.3m
	09:00	Mexico	S&P manufacturing PMI	Oct	Points	--	--	50.3
	09:00	Mexico	Banxico Expectations Survey					
	09:00	USA	JOLTS Job Openings	Sep		7160k	--	7079k
	09:00	USA	Factory Orders	Sep	m/m	1.2%	--	0.1%
	09:00	USA	Durable Goods Orders	Sep F	m/m	1.8%	--	1.8%
	09:00	USA	Ex transport	Sep F	m/m	0.5%	--	0.5%
	12:00	Mexico	IMEF Manufacturing PMI	Oct	Points	--	--	50
	12:00	Mexico	IMEF Non-Manufacturing PMI	Oct	Points	--	--	49.2
	03:30	United Kingdom	Services PMI	Oct F		53.1	--	53.1
	03:30	United Kingdom	Composite PMI	Oct F		53.1	--	53.1
Wednesday 4 Nov.	04:00	Eurozone	Consumer inflation	Oct P	A/A	4.0%	--	3.8%
	04:00	Eurozone	Consumer inflation	Oct P	A/A	4.0%	--	3.8%
	04:00	Eurozone	Consumer inflation	Oct P	m/m	0.4%	--	0.6%
	04:00	Eurozone	Core inflation	Oct P	A/A	2.5%	--	2.5%
	06:00	USA	MBA Mortgage Applications	30/Oct		--	--	3.4%
	06:00	Mexico	Sale of light vehicles	Oct		--	--	129288
	07:15	USA	ADP Private Payroll	Oct	thousands	67k	--	90k
	07:30	USA	Trade balance	Sep	Mmd	-\$107.9b	--	-\$105.6b
	08:45	USA	PMI S&P services	Oct F	pts	57.9	--	57.9
	08:45	USA	S&P composite PMI	Oct F	pts	--	--	57.6
	09:00	Mexico	International reserves	30/Oct	Thousands of USD	--	--	\$257016m
	09:00	USA	ISM Non-Manufacturing PMI	Oct	pts	54.8	--	54.9
	15:30	Brazil	Monetary policy decision	04/Nov		13.8%	--	13.8%
	18:30	Mexico	Citigroup Expectations Survey					
Thursday 5 Nov.	01:45	France	Industrial production	Sep	m/m	0.4%	--	-0.3%
	01:45	France	Industrial production	Sep	A/A	-0.3%	--	0.3%
	01:45	France	Manufacturing Production	Sep	m/m	--	--	0.3%
	01:45	France	Manufacturing Production	Sep	A/A	--	--	-0.1%
	04:00	Eurozone	Producer inflation	Sep	A/A	10.6%	--	8.2%
	06:00	United Kingdom	BoE monetary policy decision	05/Nov		4.0%	--	3.8%
	06:00	Brazil	Industrial production	Sep	m/m	-0.3%	--	-0.6%
	06:00	Brazil	Industrial production	Sep	A/A	-1.9%	--	-1.2%
	06:00	Mexico	Gross fixed investment	Aug	A/A	6.5%	--	6.6%
	06:00	Mexico	Gross fixed investment	Aug	m/m	--	--	1.4%
	06:00	Mexico	Private consumption	Aug	A/A	--	--	1.1%
	06:00	Mexico	Consumer confidence	Oct	Points	--	--	45.1
	07:30	USA	Unemployment Insurance Claims	Oct 31/31	thousands	196k	--	194k
	13:00	Mexico	Banxico Monetary Policy Decision	05/Nov	%	6.5%	--	6.5%
Friday 6 Nov.	01:00	Germany	Industrial production	Sep	m/m	-0.2%	--	2.0%
	01:00	Germany	Industrial production	Sep	A/A	1.4%	--	2.3%
	01:45	France	Current account	Sep		--	--	-1.5b
	01:45	France	Trade balance	Sep	Mmd	--	--	-6122m
	04:00	Eurozone	Retail Sales	Sep	m/m	-0.1%	--	0.1%
	04:00	Eurozone	Retail Sales	Sep	A/A	0.6%	--	0.8%
	07:30	USA	Nonfarm payroll	Oct	thousands	65k	--	29k
	07:30	Canada	Unemployment rate	Oct	m/m	6.5%	--	6.5%
	07:30	USA	Average hourly wages	Oct	m/m	0.3%	--	0.1%
	07:30	USA	Average hourly wages	Oct	A/A	2.9%	--	3.0%
	07:30	USA	Unemployment rate	Oct	m/m	4.2%	--	4.2%
	07:30	USA	Labor Participation Rate	Oct	m/m	61.8%	--	61.8%
	09:00	USA	Consumer Confidence U. Michigan	Nov P	Points	48	--	48
	09:00	USA	U. of Michigan 1-year inflation expectations	Nov P		4.7%	--	4.7%
	14:00	USA	Consumer credit	Sep		\$12,500b	--	\$8,281b

Week of October 26-30

Date	Time	Country	Event	Period	Unity	Est.	Current	Previous
Monday 26 Oct.	03:00	Germany	ifo business confidence indicator in Germany	Oct		89.9	90.2	89.9
	05:30	Brazil	Current account	Sep		-\$5267m	-\$5100m	-\$5055m
Tuesday 27 Oct.	01:45	France	Consumer confidence	Oct	Points	85	80	86
	05:32	USA	Building permits	Sep F	thousands	1400k	1398k	1400k
	06:00	Mexico	Trade balance	Sep	Mmd	-397.4m	-606.1m	605.4m
	06:30	USA	Durable Goods Orders	Sep P	m/m	1.9%	1.8%	-0.1%
	06:30	USA	Ex transport	Sep P	m/m	0.6%	0.5%	0.2%
	08:00	USA	Consumer Confidence c.board	Oct	Points	81	91.7	81.9
	08:00	USA	New Home Sales	Sep	thousands	651k	676k	684k
	08:00	USA	New Home Sales	Sep	m/m	-0.045	-0.006	0.064
	09:00	Mexico	International reserves	Oct 23/23	Thousands of USD	--	\$257016m	\$257077m
Wednesday 28 Oct.	01:00	Germany	GfK Consumption Climate Indicator	Nov		-30.3	-30.8	-30.6
	05:00	USA	MBA Mortgage Applications	Oct 23/23		--	3.4%	-5.3%
	06:30	USA	Trade balance	Sep	Mmd	-\$130.2b	-\$134.9b	-\$132.6b
	07:45	Canada	Announcement of the monetary policy decision	28/Oct		2.5%	2.5%	2.3%
	12:00	USA	FOMC Monetary Policy Decision	28/Oct	Top Rank	4.0%	4.0%	4.0%
	12:00	USA	FOMC Monetary Policy Decision	28/Oct	Lower rank	3.8%	3.8%	3.8%
	23:00	Japan	Consumer confidence	Oct	Points	35.1	35	35.4
Thursday 29 Oct.	04:00	Eurozone	Confidence in the economy	Oct		97.5	96.9	97.9
	04:00	Eurozone	Consumer confidence	Oct F	Points	-17.9	-17.9	-17.9
	06:30	USA	Personal Income	Sep	m/m	0.3%	0.2%	0.2%
	06:30	USA	Personal Expense	Sep	m/m	0.6%	0.5%	0.9%
	06:30	USA	Real personal spending	Sep		0.1%	0.0%	0.6%
	06:30	USA	PCE inflation	Sep	m/m	0.5%	0.5%	0.3%
	06:30	USA	PCE inflation	Sep	A/A	3.6%	3.6%	3.4%
	06:30	USA	Core inflation (PCE)	Sep	m/m	0.3%	0.3%	0.2%
	06:30	USA	Core inflation (PCE)	Sep	A/A	3.1%	3.1%	3.0%
	06:30	USA	Unemployment Insurance Claims	Oct/24	thousands	198k	194k	194k
	06:30	USA	Gross domestic product	3Q	A/A	3.2%	3.4%	2.2%
	06:30	USA	Personal consumption	3Q	A/A	3.4%	3.8%	3.8%
	07:15	Eurozone	ECB monetary policy decision	29/Oct	%	2.7%	2.7%	2.7%
	17:30	Japan	Unemployment rate	Sep	m/m	2.5%	2.4%	2.5%
	17:50	Japan	Retail Sales	Sep	A/A	3.3%	2.3%	2.7%
	17:50	Japan	Retail Sales	Sep	m/m	0.3%	-0.7%	-1.2%
	17:50	Japan	Industrial production	Sep P	m/m	1.2%	2.2%	-2.4%
	17:50	Japan	Industrial production	Sep P	A/A	1.5%	1.9%	2.7%
	21:02	Japan	BoJ target rate	30/Oct	%	1.3%	1.3%	1.3%
Friday 30 Oct.	00:30	France	Gross domestic product	3T P	T/T	0.1%	-0.1%	0.0%
	00:30	France	Gross domestic product	3T P	A/A	0.3%	-0.1%	0.5%
	01:00	Germany	Import prices	Sep		10.3%	10.4%	8.3%
	01:45	France	Consumer inflation	Oct P	m/m	0.2%	0.4%	-0.3%
	01:45	France	Consumer inflation	Oct P	A/A	3.3%	3.4%	3.1%
	01:45	France	Producer inflation	Sep	A/A	--	6.8%	4.8%
	02:55	Germany	Unemployment rate	Oct	%	6.4%	6.4%	6.4%
	03:00	Germany	Gross domestic product	3T P	T/T	0.1%	0.2%	0.3%
	03:00	Germany	Gross domestic product	3T P	A/A	1.2%	1.3%	1.0%
	04:00	Eurozone	Gross domestic product	3Q	T/T	0.2%	0.4%	0.6%
	04:00	Eurozone	Gross domestic product	3Q	A/A	1.1%	1.3%	1.2%
	04:00	Eurozone	Unemployment rate	Sep	m/m	6.4%	6.5%	6.4%
	06:00	Brazil	Unemployment rate	Sep		5.2%	5.2%	5.3%
	06:00	Mexico	Gross domestic product	3T P	A/A	3.0%	3.2%	2.1%
	06:00	Mexico	Gross domestic product	3T P	T/T	0.9%	0.9%	1.4%
	06:30	Canada	Gross domestic product	Aug	A/A	1.7%	1.5%	1.4%
	07:00	Germany	Consumer inflation	Oct P	m/m	0.1%	-0.2%	0.6%
	07:00	Germany	Consumer inflation	Oct P	A/A	3.0%	2.8%	3.3%
	09:00	Mexico	Credit portfolio	Sep	mmp	--	7768b	7620B
	13:00	Mexico	Public finances	Sep	RFSP, accumulated in the year)	--	-968.5b	-739.0B
	19:30	China	Manufacturing PMI	Oct	Points	49.9	--	50.1
	19:30	China	Non-Manufacturing PMI	Oct	Points	50	--	50.2

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